Combining global reach with local knowledge

EY Law Co. profile



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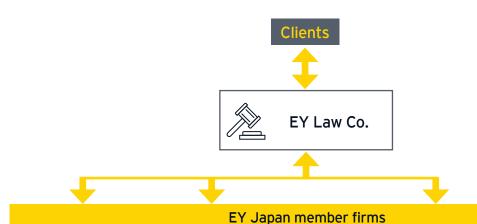


Passion for truly integrated, onestop solutions

EY Law Co. was one of the first law firms in Japan to form an association with a global professional services firm; we did so when we associated with EY in 2013. Our exceptional quality legal advice, international coverage and multi-disciplinary collaboration are our key differentiators in the market. This is made possible through our association with EY, and we provide solutions-oriented services to clients by closely collaborating with other experts and using our global network.

Close collaboration with other experts

EY has teams of experts in accounting, tax, M&A, restructuring, HR, risk consulting and various other fields. The lawyers at EY Law Co. are trained to provide client-focused, high-quality legal services in close collaboration with those experts.





Assurance

Ernst & Young ShinNihon LLC

- Accounting audit
- Regulatory compliance support
- Internal control
- IPO preparation support
- IT governance support
- Overseas expansion support
- IP, ODA, industry-academia collaboration support



Ernst & Young Tax Co.

- Business Tax Services
- Global Compliance and Reporting
- International Tax Services
- Transfer Pricing
- Transaction Tax
- Indirect Tax
- People Advisory Services

Strategy & Consulting

EY Strategy and Consulting Co., Ltd.

Consulting

- Actuarial Service (ACT)
- Cybersecurity
- Financial Service Risk Management / IT Risk Management
- Internal Audit / Internal Control
- Technology Risk
- Risk Transformation
- Business Transformation
- Customer
- Finance
- Supply Chain & Operations
- Technology
- ► People Advisory Services

Strategy and transactions

- Transaction Strategy and Execution
- Turnaround and Restructuring Strategy

Transactions and Corporate Finance

- Lead Advisory
- Valuation, Modeling and Economics
- Transaction Diligence

International Corporate Tax Advisory

- International Corporate Tax
- Transaction Tax Advisory
- Transfer Pricing

Global network

EMEIA Europe, Middle East, India and Africa



EY's global network spans more than 150 countries. EY law practices are undergoing global expansion to enable us to serve clients located anywhere in the world; as of December 2021, there are more than 3,500 legal professionals in the network working in law practices in over 90 countries.

Core legal services offered by E	Y Law Co.	Examples of multi-disciplinary collaboration
 M&A, JVs and other transactions Advising international clients on transactions in Japan Advising Japanese clients on transactions outside of Japan 	► Advising clients on domestic transactions	 M&A advisory, tax, due diligence (finance/tax/ business/IT)
Reorganizations and restructurings		
 Advising international clients on reorganizations and restructurings in Japan Advising Japanese clients on global reorganizations and restructurings 		 Restructuring advisory, tax, HR consulting, IT consulting
Branch/subsidiary registrations and		
 Advising international clients on entry into and exit from Japan Advising Japanese clients on entry into and exit from overseas jurisdictions 	► Providing corporate housekeeping services	► Tax structuring, tax filing, HR consulting
Commercial agreements		► Tax, supply chain consulting
 Various commercial agreements including distribution, commissionaire, license, R&D and services agreements 		
Labor & employment		
 Hiring, firing, work force reductions Secondment, expatriates, immigration Labor disputes Post-merger integrations 	Compensation, benefits and incentivesLocalization of global policies	► HR consulting, tax filing
Financial		
RegulatoryFintech	M&A financeStructured finance	► Tax structuring, financial regulation advisory
Digital		
Data privacy and cybersecurityDigital regulation	E-CommerceDigital IP	► Al/loT consulting, tax, cyber security
Real Estate		
 Support for the purchase, sale, and lease of real estate Securitization 	FinanceDue diligence	► Tax structuring, real estate transaction advisory, real estate development consulting
Corporate governance and compliance		
Advising directors and officersInternal controlCorporate governance code	 Domestic and overseas data privacy regulations Other compliance and risk management issues 	 Internal audit/governance consulting, fraud investigation and dispute, cyber security
Competition & antitrust		Fraud investigation and dispute according
Domestic and overseas merger control	 Domestic and overseas cartel and other investigations by competition authorities 	Fraud investigation and dispute, economic consulting
Dispute resolution and investigation		 Accounting, tax, fraud investigation and dispute,
Tax disputesCommercial disputes	Labor disputesCompetition law disputes	economic consulting

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EY | Building a better working world

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Enabled by data and technology, diverse EY teams in over 150 countries provide trust through assurance and help clients grow, transform and operate.

Working across assurance, consulting, law, strategy, tax and transactions, EY teams ask better questions to find new answers for the complex issues facing our world today.

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About EY Law Co.

EY Law Co. is an EY member firm. By collaborating closely with various professionals of law, tax, accounting and others in Japan and overseas, we provide valuable legal services corresponding to our clients' needs and contribute to build a better working world. For more information, please visit ey.com/en_jp/people/ey-law-co.

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