

TO ALL KNOWN PREFERENTIAL CREDITORS

12 October 2023

Ref: JPS, BI, OF
Email:
SevenTechnologies@parthenon.ey.com

Dear Sirs,

Seven Technologies Group Limited (in Administration) (“the Company”)

As you may be aware, the Administration of the above Company is due to end on 30 November 2023.

As my work is not yet complete, I am seeking the consent of the secured and preferential creditors, under paragraph 78(2) of Schedule B1 to the Insolvency Act 1986, for an extension of the Administration for a period of 12 months, ending on 30 November 2024.

The purpose of the extension is to allow the Joint Administrators to continue to manage the affairs, business and property of the Company to achieve the purpose of the Administration. Future tasks include, but are not limited to the following:

- ▶ Continuing to pursue the sale of further plant & machinery assets.
- ▶ Pursuing debtor collections to maximise recoveries for creditors.
- ▶ Finalising leasehold property costs.
- ▶ Dealing with unsecured creditor queries.
- ▶ Dealing with preferential creditor claims and making a distribution to the preferential creditors.
- ▶ Dealing with corporation tax and VAT matters, including filing statutory returns.
- ▶ Dealing with statutory reporting and compliance obligations.
- ▶ Finalising the Administration, including payments of all Administration period liabilities.

I intend to seek a decision from preferential creditors on this matter by deemed consent and I enclose formal notice to this effect.

The Insolvency (England and Wales) Rules 2016 require that whenever a decision is sought from creditors, they must also be invited to establish a creditors' committee if, as in this case, a committee is not already in existence. Accordingly, I enclose an invitation to form a creditors' committee. In order for a committee to be formed, at least 3 creditors must be willing to serve on the committee and they must give their consent in writing.

If you vote in favour of establishing a committee, please also complete the nomination section of the voting form and, unless you are nominating yourself, include the appropriate written consent(s) to act with your completed voting form. If there are fewer than 3 valid nominations, a committee will not be



established. If there are at least 3 and no more than 5 valid nominations, a committee will be formed with the nominated creditors. In the event that there are more than 5 valid nominations, I shall put the nominations to a vote by the general body of creditors.

Should you have any queries relating to the enclosed documents or any other aspect of the Administration, please do not hesitate to contact SevenTechnologies@parthenon.ey.com

Yours faithfully
for the Company

A handwritten signature in black ink, appearing to read 'JP Sumpton'.

J P Sumpton
Joint Administrator

Enc: Notice of deemed consent
Invitation to form a creditors' committee

J P Sumpton, A S Dolliver and J Robinson are licensed in the United Kingdom to act as insolvency practitioners by The Insolvency Practitioners Association.

The affairs, business and property of the Company are being managed by the Joint Administrators, J P Sumpton, A S Dolliver and J Robinson, who act as agents of the Company only and without personal liability.

The Joint Administrators may act as data controllers of personal data as defined by the UK General Data Protection Regulation (as incorporated in the Data Protection Act 2018), depending upon the specific processing activities undertaken. Ernst & Young LLP and/or the Company may act as a data processor on the instructions of the Joint Administrators. Personal data will be kept secure and processed only for matters relating to the Joint Administrator's appointment. The Office Holder Data Privacy Notice can be found at www.ey.com/uk/officeholderprivacy.

Notice to creditors of deemed consent

Paragraph 78(2A) of Schedule B1 to the Insolvency Act 1986 and Rules 15.7 and 15.8 of the Insolvency (England and Wales) Rules 2016

Name of Court	High Court of Justice, Business and Property Courts of England and Wales in Leeds, Insolvency and Companies List (ChD)
Court reference number	CR-2022-LDS-000963
Company registered number:	04797081
Nature of business	Surveillance equipment specialist
Registered office of Company	Ernst & Young LLP, 1 Bridgewater Place, Water Lane, Leeds, LS11 5QR
Principal trading address (if different from above)	Unit 3 Cliffe Park Bruntcliffe Road, Morley, Leeds, England, LS27 0RY
Any other name under which the Company was registered in the previous 12 months	N/A
Any other name(s) or style(s) under which the Company carried on business or incurred debts	7Technologies and Seven Technologies
Date of which the Company entered Administration	1 December 2022
Date of appointment of administrators	1 December 2022
Name(s) and address(es) of administrator(s)	Jonathan Peter Sumpton Ernst & Young LLP 1 Bridgewater Place Water Lane Leeds LS11 5QR
	Andrew Dolliver Ernst & Young LLP 16-22 Bedford Street Belfast BT2 7DT
	Joanne Robinson Ernst & Young LLP 1 More London Place London SE1 2AF
Joint / Administrator(s) IP No(s)	9201 / 15230 / 19890

Telephone number	+44 (0) 113 298 2338
Name of alternative person to contact with enquiries about the case	Oliver Francis

NOTICE IS HEREBY GIVEN that the Joint Administrators of the above-named Company are seeking an extension of the Administration for a period of 12 months to 30 November 2024 by deemed consent.

Creditors will be deemed to have consented to the extension unless by the end of 27 October 2023 at least 10% in value of creditors who would be entitled to vote in a qualifying decision procedure have objected to approval and their objections have been made in accordance with the procedure set out below.

Objections

Any creditor wishing to object to the proposed decision to extend the Administration including any creditor who has opted out from receiving notices about the Administration - must deliver to me, at the above address (SDN Realisations Limited, c/o Ernst & Young LLP, 1 Bridgewater Place, Water Lane, Leeds, LS11 5QR) a notice stating that the creditor so objects. The notice must be delivered to me at the above address not later than the end of 27 October 2023 together with a proof in respect of the creditor's claim which complies with the requirements of Rules 15.28 to 15.35 of the Insolvency (England and Wales) Rules 2016 failing which the objection will be disregarded.

Please note that creditors whose debts may be treated as small debts in accordance with Rule 14.31(1) of the Insolvency (England and Wales) Rules 2016 must still deliver a proof of claim if they wish to object.

It is my responsibility, as Joint Administrator convening the deemed consent procedure, to aggregate any objections to see if the threshold is met for the decision to be taken as not having been made.

If the threshold is met the deemed consent procedure will terminate without a decision being made on the request for an extension and if a decision is sought again on the same matter it will be sought by a decision procedure.

Requests for a physical meeting to be held

Creditors who meet the thresholds in s.246ZE(7) of the Insolvency Act 1986, namely 10% in value of creditors, 10% in number of creditors or 10 creditors, may, within five business days from the date of delivery of this notice, make a request to me in writing for a physical meeting of creditors to be held to consider the request for an extension of the Administration.

Signed
J P Sumpton
Joint Administrator



Date 12 October 2023

Notice to creditors – invitation to form a creditors' committee

Rule 3.39, Insolvency (England and Wales) Rules 2016

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Company registered number:	04797081
Nature of business	Surveillance equipment specialist
Registered office of Company	Ernst & Young LLP, 1 Bridgewater Place, Water Lane, Leeds, LS11 5QR
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Joint / Administrator(s) IP No(s)	9201 / 15230 / 19890
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Invitation to form a creditors' committee

Creditors are invited to decide whether a creditors' committee should be formed if sufficient creditors are willing to be members of the committee. Information on the role of committees can be found at <https://www.r3.org.uk/media/documents/publications/professional/R3-Guide-to-Creditors-Committees.pdf>

To be validly established, a committee must have at least three and not more than five members, who must have agreed to act.

Should you wish to form a committee, please follow the instructions in the nomination form attached to this notice and return the completed nomination form, with written agreements to act where appropriate, to me at the above address to arrive no later than 27 October 2023. Nominations can only be accepted if I am satisfied as to the creditor's eligibility under Rule 17.4 of the Insolvency (England and Wales) Rules 2016.

Signed
J P Sumpton
Joint Administrator



Date 12 October 2023

Seven Technologies Group Limited (“the Company”) (in Administration)

Nominations for creditors’ committee

You may nominate up to five creditors of the Company. Please note that before a person can act as a member of a creditors’ committee that person must agree to do so.

In the event that more than five valid nominations are received, the five receiving the most votes will be appointed.

When you have completed this form, please return it with the creditor’s written agreement to act (unless you are nominating yourself or your own organisation) to John Sumpton at SevenTechnologies@parthenon.ey.com or if you are unable to email the scan / photo of the completed forms, please post these to: Ben Leach, Seven Technologies, Ernst & Young LLP, 1 Bridgewater Place, Leeds, LS11 5QR. Your nomination is to arrive no later than the closing date stated on the notice of invitation to form a committee.

I nominate:

(Name of creditor) _____ of _____

(Address) _____

(Name of creditor) _____ of _____

(Address) _____

(Name of creditor) _____ of _____

(Address) _____

(Name of
creditor) _____ of _____

(Address) _____

(Name of
creditor) _____ of _____

(Address) _____

to be appointed as (a) member(s) of the creditors' committee.

Signature _____

Name of signatory _____

On behalf of
(name of creditor) _____

Date _____