

TO ALL KNOWN CREDITORS

1 October 2021

Ref: RHK/AMH/CK/TH/NH/JB

Direct line: 020 7197 5327

Email:

InterservePlcAdministration@uk.ey.com

Dear Sirs

Interserve Plc (in Administration) (the “Company”)

Notice to creditors of intention to declare a dividend

As you may be aware, on 15 March 2019, the Company entered Administration and Robert Hunter Kelly and Alan Michael Hudson were appointed as Joint Administrators. Immediately following their appointment, the Joint Administrators completed a sale of substantially all of the Company’s business and assets and certain liabilities to a specially formed company, Montana 1 Limited, which was subsequently renamed Interserve Group Limited (‘IGL’).

Further to our letter to all known creditors dated 25 August 2021, I now write to inform you that we intend to declare a first and final dividend in the Administration of the Company. Any distributions to the Company’s unsecured creditors will arise solely from the Prescribed Part as there are insufficient remaining assets to repay the remaining secured debt within the Company. The amount to be distributed is the statutory maximum amount of £600,000 which has already been set aside for unsecured creditors, less any costs incurred in the distribution of the Prescribed Part.

I enclose, for your attention, a formal notice of my intention to declare a dividend and would draw your attention in particular to the last date for proving claims set out in the notice, which is **31 October 2021**. **If you do not prove your debt by the last date for proving you may be excluded from the dividend which I intend to declare within a period of two months from 31 October 2021.**

This claims’ process only relates to debts incurred by Interserve Plc prior to our appointment as Joint Administrators on 15 March 2019, which rank as unsecured claims against the Company.

Any sums due to the Company arising after our appointment on 15 March 2019, must be paid in full and without set-off against debt incurred by the Company prior to our appointment.

Please note that the rest of the Interserve group entities are **not** in an insolvency process and are continuing to trade on a business as usual basis under IGL since the Administration of the Company in 2019. Any amounts owed to you by any of the other Interserve group entities (i.e: **not** Interserve Plc) will continue to be dealt with by the relevant company.

If you intend to submit a claim against Interserve PLC, please complete the enclosed proof of debt form and send the proof of debt form and supporting documentation to InterservePlcAdministration@uk.ey.com.

Please note that unsecured creditors who have previously submitted their claims and have received an acknowledgement from the Joint Administrators are not required to prove again unless the amount of their debt has changed.

For further information and updates regarding the progress of the Administration, please refer to our website at www.ey.com/en_uk/ey-interserve-plc-administration.

Should you have any queries, please do not hesitate to contact us at InterServePlcAdministration@uk.ey.com.

Yours faithfully
for and on behalf of the Company



C King
for R H Kelly
Joint Administrator

Enc: Formal notice of intention to declare a dividend
Proof of debt form

The affairs, business and property of the Company are being managed by the Joint Administrators, Robert Hunter Kelly and Alan Michael Hudson, who act as agents of the Company only and without personal liability. As licensed insolvency practitioners, Robert Hunter Kelly and Alan Michael Hudson are bound by the Insolvency Code of Ethics when carrying out all professional work relating to the Administration.

Robert Hunter Kelly is licensed in the United Kingdom to act as an insolvency practitioner by The Institute of Chartered Accountants of Scotland and Alan Michael Hudson is licensed in the United Kingdom to act as an insolvency practitioner by The Insolvency Practitioners Association.

The Joint Administrators may act as data controllers of personal data as defined by the UK General Data Protection Regulation (as incorporated in the Data Protection Act 2018), depending upon the specific processing activities undertaken. Ernst & Young LLP and/or the Company may act as a data processor on the instructions of the Joint Administrators. Personal data will be kept secure and processed only for matters relating to the Joint Administrator's appointment. The Office Holder Data Privacy Notice can be found at www.ey.com/uk/officeholderprivacy.

Notice of intention to declare a dividend - Rules 14.29 and 14.30, Insolvency (England and Wales) Rules 2016

Interserve Plc (in Administration) (the “Company”)

Name of court	High Court of Justice Business and Property Courts of England and Wales Insolvency and Companies List (ChD)
Court reference:	BR-2019-000339
Registered name of the company:	Interserve Plc (in Administration)
Registered office address of the company:	1 More London Place, London, SE1 2AF
Registered number:	00088456
Country of incorporation (for a company incorporated outside the United Kingdom):	United Kingdom
Date of appointment of the Joint Administrators:	15 March 2019
Details of any changes of administrator:	n/a
Full names of the Joint Administrators:	Robert Hunter Kelly and Alan Michael Hudson
Office holder number(s):	8582 and 9200
Joint Administrators' address(es):	Ernst & Young LLP 1 Bridgewater Place, Water Lane, Leeds LS11 5QR and 1 More London Place, London, SE1 2AF
Telephone number:	020 7806 9465
Name of alternative person to contact with enquiries about the case:	Jai Bhalla

Notice of intention to declare a dividend - Rules 14.29 and 14.30, Insolvency (England and Wales) Rules 2016

Interserve Plc (in Administration) (the “Company”)

Notice is hereby given that the Joint Administrators intend to declare a final dividend to unsecured creditors within two months of **31 October 2021**. Creditors are required to send their proofs of debt to the Joint Administrators by email to InterservePlcAdministration@uk.ey.com to arrive no later than **31 October 2021**.

The value of the prescribed part is £600,000.

Note: Creditors who have previously proved their debts and have received an acknowledgement from the Joint Administrators are not required to prove again unless the amount of their debt has changed.



Signed
A M Hudson
Joint Administrator

Date 1 October 2021

Administration Proof of Debt
Rule 14.4, Insolvency (England and Wales) Rules 2016

Convocatoria para la presentación de créditos. Plazos aplicables
Výzva k přihlášení pohledávky. Závazné lhůty
Opfordring til anmeldelse af fordringer. Vær opmærksom på fristerne
Aufforderung zur Anmeldung einer Forderung. Etwaige Fristen beachten!
Nõude esitamise kutse. Järgitavad tähtajad
Πρόσκληση για αναγγελία απαιτήσεως. Προσοχή στις προθεσμίες
Invitation to lodge a claim. Time limits to be observed
Invitation à produire une créance. Délais à respecter
Invito all'insinuazione di un credito. Termine da osservare
Uzaicinājums iesniegt prasījumu. Termiņi, kas jāievēro
Kvietimas pateikti reikalavimą. Privalomieji terminai
Felhívás követelés bejelentésére. Betartandó határidők
Stedina għal preżentazzjoni ta' talba. Limiti taż-żmien li għandhom jiġu osservati
Oproep tot indiening van schuldvorderingen. In acht te nemen termijnen
Wezwanie do zgłoszenia wierzytelności. Przestrzegać terminów
Aviso de reclamação de créditos. Prazos legais a observar
Výzva na prihlásenie pohľadávky. Je potrebné dodržat' stanovené termíny
Poziv k prijavi terjatve. Roki, ki jih je treba upoštevati!
Kehotus saatavan ilmoittamiseen. Noudatettavat määräajat
Anmodan att anmäla fordran. Tidsfrister att iaktta

Interserve Plc (in Administration) ("the Company")

Date of Administration: 15 March 2019

Please refer to the notes at the end of this form.

Name of Creditor

Address

Total amount of claim, including VAT, as at 15 March 2019

Less: any payments made to you after 15 March 2019 in respect of the claim

Less: any trade or other discounts (except early payment discounts) under Rule 14.20

Less: any adjustments for set off in accordance with Rule 14.24

Net claim after deductions

Amount of any outstanding uncapitalised interest included in claim

Amount of any VAT included in claim

Is the whole or any part of your claim preferential, within the meaning of section 386, schedule 6, of the Insolvency Act 1986? If so, into which category of debt does it fall?

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Notes to Administration Proof of Debt Form:

1. Please attach a detailed statement of your account as at the date on which the Company entered Administration.
2. VAT bad debt relief may usually be claimed six months after the date of supply.
3. The Administrator may call for any document or other evidence to be produced if it is considered necessary for the purpose of substantiating the whole or any part of the claim made.
4. The Joint Administrators may act as data controllers of personal data as defined by the General Data Protection Regulation 2016/679, depending upon the specific processing activities undertaken. Ernst & Young LLP and/or the Company may act as a data processor on the instructions of the Joint Administrators. Personal data will be kept secure and processed only for matters relating to the Joint Administrator's appointment. The Office Holder Data Privacy Notice can be found at www.ey.com/uk/officeholderprivacy.