Notice to creditors of appointment of liquidators – Rule 7.56, Insolvency (England and Wales) Rules 2016

Interserve Plc (In Compulsory Liquidation) (the "Company")

Name of court High Court of Justice Business and Property Courts

of England and Wales Insolvency and Companies

List (ČhD)

Court reference: BR-2019-000339

Registered name of the company: Interserve Plc (in Compulsory Liquidation)

Registered office address of the company: 1 More London Place, London, SE1 2AF

Registered number: 00088456

Country of incorporation (for a company incorporated outside the United Kingdom):

United Kingdom

Date of winding up order: 21 January 2022

Date of appointment of the Joint Liquidators: 21 January 2022

Full names of the Joint Liquidators: Robert Hunter Kelly and Alan Michael Hudson

Office holder number(s): 8582 and 9200

Joint Liquidators' address(es): Ernst & Young LLP

1 Bridgewater Place, Water Lane, Leeds LS11 5QR

and 1 More London Place, London, SE1 2AF

Telephone number: 020 7806 9465

Name of alternative person to contact with

enquiries about the case:

Jai Bhalla

Notice of winding up and appointment of liquidators – Rule 7.56, Insolvency (England and Wales) Rules 2016

Interserve Plc (In Compulsory Liquidation) (the "Company")

Notice is hereby given that on 21 January 2022, a winding up order was made in respect of the Company in the High Court of Justice and Robert Hunter Kelly and Alan Michael Hudson of Ernst & Young LLP were appointed by the Court as Joint Liquidators of the Company. Under the provisions of the court order appointing the Joint Liquidators, any act required or authorised to be done by the Joint Liquidators may be done by any one or more of them.

The Joint Liquidators do not intend to seek a decision from creditors or creditors and contributories on the establishment of a liquidation committee. Under the provisions of section 141(3B) of the Insolvency Act 1986, the Joint Liquidators will be required to seek a decision on the establishment of a liquidation committee if requested to do so by one tenth in value of the Company's creditors. Any creditor wishing a decision to be convened on this matter is asked to put their request in writing, including details of their claim against the Company, and to deliver it to me at the address given above within 14 days of the date of delivery of this notice.

Signed
R H Kelly
Joint Liquidator

Date

16 February 2022

Robert Hunter Kelly is licensed in the United Kingdom to act as an insolvency practitioner by The Institute of Chartered Accountants of Scotland and Alan Michael Hudson is licensed in the United Kingdom to act as an insolvency practitioner by The Insolvency Practitioners Association.

The Joint Liquidators may act as data controllers of personal data as defined by the UK General Data Protection Regulation (as incorporated in the Data Protection Act 2018), depending upon the specific processing activities undertaken. Ernst & Young LLP and/or the Company may act as a data processor on the instructions of the Joint Liquidators. Personal data will be kept secure and processed only for matters relating to the Joint Liquidators' appointment. The Office Holder Data Privacy Notice can be found at www.ey.com/uk/officeholderprivacy.