

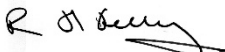
Notice of Court hearing for order ending administration

We, Robert Hunter Kelly of Ernst & Young LLP, 1 Bridgewater Place, Water Lane, Leeds, LS11 5QR and Alan Michael Hudson of Ernst & Young LLP, 1 More London Place, London, SE1 2AF, as joint administrators of Interserve plc (in administration) (the “**Company**”) refer to the notice to creditors on 1 December 2021 indicating our intention to seek an order pursuant to paragraph 79 of Schedule B1 to the Insolvency Act 1986, among other things, ending the administration of the Company and placing the Company into compulsory liquidation.

This application was made to the High Court of Justice of England and Wales on 20 December 2021.

For your information, we note that a remote Court hearing to hear this application has been scheduled to take place on Friday 21 January 2022 at 10:30am (London time), or as soon as possible thereafter. Creditors are not expected to attend this hearing though please let us know by no later than 5pm (London time) on 17 January 2022 if you would like to do so.

Should you have any questions in relation to this notice or the matters outlined herein please contact us at InterservePlcAdministration@uk.ey.com or on +44 (0)20 7197 5327.

Signed: 

Date: 12 January 2022

Robert Hunter Kelly
Joint Administrator

The affairs, business and property of Interserve Plc (in Administration) (“the Company”) are being managed by the Joint Administrators, Robert Hunter Kelly and Alan Michael Hudson, who act as agents of the Company only and without personal liability. As licensed insolvency practitioners, Robert Hunter Kelly and Alan Michael Hudson are bound by the Insolvency Code of Ethics when carrying out all professional work relating to the Administration.

Robert Hunter Kelly is licensed in the United Kingdom to act as an insolvency practitioner by The Institute of Chartered Accountants of Scotland and Alan Michael Hudson is licensed in the United Kingdom to act as an insolvency practitioner by The Insolvency Practitioners Association.

The Joint Administrators may act as data controllers of personal data as defined by the UK General Data Protection Regulation (as incorporated in the Data Protection Act 2018), depending upon the specific processing activities undertaken. Ernst & Young LLP and/or the Company may act as a data processor on the instructions of the Joint Administrators. Personal data will be kept secure and processed only for matters relating to the Joint Administrator’s appointment.