

TO ALL KNOWN CREDITORS

10 March 2020

Ref: ML/5W/AH/HK/CK/KH/NH  
Direct line: 020 7197 5327

Email:  
InterservePlcAdministration@uk.ey.com

Dear Sirs

## **Interserve Plc (in Administration) ('the Company')**

As you are aware, the administration of the above company was due to end on 14 March 2020.

Pursuant to paragraph 76 of Schedule B1 to the Insolvency Act 1986, the Administration has now been extended to 14 March 2022, by order of the Court. I enclose formal notice of the extension, for your information.

If you require any further information, please do not hesitate to contact a member of my team on the contact details above.

Yours faithfully  
for and on behalf of the Company



A M Hudson  
Joint Administrator

Enc: Notice of Extension of Administration

The affairs, business and property of Interserve Plc ("the Company") are being managed by the Joint Administrators, Robert Hunter Kelly and Alan Michael Hudson, who act as agents of the Company only and without personal liability. As licensed insolvency practitioners, Robert Hunter Kelly and Alan Michael Hudson are bound by the Insolvency Code of Ethics when carrying out all professional work relating to the Administration.

Robert Hunter Kelly is licensed in the United Kingdom to act as an insolvency practitioner by The Institute of Chartered Accountants of Scotland and Alan Michael Hudson is licensed in the United Kingdom to act as an insolvency practitioner by The Insolvency Practitioners Association.

The Joint Administrators may act as data controllers of personal data as defined by the General Data Protection Regulation 2016/679, depending upon the specific processing activities undertaken. Ernst & Young LLP and/or the Company may act as a data processor on the instructions of the Joint Administrators. Personal data will be kept secure and processed only for matters relating to the Joint Administrators' appointment. The Office Holder Data Privacy Notice can be found at [www.ey.com/uk/officeholderprivacy](http://www.ey.com/uk/officeholderprivacy).

**Rules 3.54 (5) and 3.54(6), Insolvency  
(England and Wales) Rules 2016**

The Insolvency Act 1986

## Notice of extension of period of administration

Name of Company Interserve Plc (in Administration)  Country of incorporation (if outside the UK) n/a	Company number 00088456
In the High Court of Justice Business and Property Courts of England and Wales Insolvency and Companies List (ChD)	Court case number 339 of 2019

(a) Insert name(s) and address(es) of administrator(s) We (a) Alan Michael Hudson and Robert Hunter Kelly  
Ernst & Young LLP, 1 More London Place, London, SE1 2AF

having been appointed administrators of

(b) Insert name and address of registered office of company (b) Interserve Plc (in Administration)  
c/o Ernst & Young LLP, 1 More London Place, SE1 2AF

(“the Company”)


(c) Insert date of appointment on (c) 15 March 2019 by (d) the High Court in England and Wales

(d) Insert name of appointor / applicant hereby give notice that the Administration has been extended by order of the court made on 4 March 2020.

The reasons for seeking the extension were:

- To conclude the sale of the Company’s shares in AI Binaa Contracting Company W.L.L. (“AI Binaa”) and receive required tax clearance, which is subject to processes outside of the Joint Administrators control; and
- To accurately calculate unsecured creditor claims, in particular, the Company’s outstanding tax liability to HMRC, which cannot be ascertained or agreed with HMRC until other processes in the Administration are finalised (including transfer of the AI Binaa shares).

(e) Insert date until (e) 14 March 2022

Signed   
Joint Administrator

Dated 10 March 2020

**Contact Details:**

Alan Michael Hudson – Office Holder Number: 9200 Robert Hunter Kelly – Office Holder Number: 8582	
Alan Michael Hudson, Ernst & Young LLP, 1 More London Place, SE1 2AF Robert Hunter Kelly, Ernst & Young LLP, 1 Bridgewater Place, Water Lane, Leeds, LS11 5QR	
Telephone number	Tel: +44 (0) 20 7197 5327
Email address	InterservePlcAdministration@uk.ey.com
Name of alternative person to contact about the administration	Natalie Hamill