

Is the security of
your company
and your products
your greatest
differentiator
or greatest
vulnerability?



The better the question. The better the answer.
The better the world works.



EY

Building a better
working world

Global Information Security Survey 2021

In today's information age – where data is the new currency and cyber the new marketplace – data breaches and cyber threats are high-priority concerns with serious implications for businesses.

Cybersecurity is under pressure:

56%

of respondents admit that cybersecurity teams are not consulted, or are consulted too late, when leadership makes urgent strategic decisions.

77%

of respondents to this year's survey warn that they have seen an increase in the number of disruptive attacks, such as ransomware, over the last 12 months.

81%

of execs say the COVID-19 pandemic forced organizations to bypass cybersecurity processes.



Company Challenges

- ▶ How can you identify and manage the risk associated with your digital strategy?
- ▶ How can you prevent, detect and respond to breaches in minutes?
- ▶ How do you build security into all lines of business?
- ▶ How do you scale and increase security- situational awareness with limited people?
- ▶ How do you keep up with the ever-changing regulatory landscape?
- ▶ How do you leverage innovative technology to reduce risk, increase visibility and build efficiencies?

At EY, we deliver long-term value to our clients and society by assessing cybersecurity and enabling secure transformations through integrated delivery of cybersecurity solutions with other capabilities.

Broad, Innovative and Integrated Cyber Solutions

Our iterative approach recognizes the evolving digital and business landscape, regardless of where the client journey starts.

- ▶ Provide insights on how to protect clients and their stakeholders
- ▶ Transform how clients secure their digital agendas to enable growth and innovation in the market
- ▶ Optimize clients' performance and operations and enable resilience and recovery after cyber incidents



Key Differentiators

20+

years of developing industry leaders in cybersecurity

14,300+

people working on cybersecurity and IT risk

73

cybersecurity locations globally across 150 countries

23,000+

global risk consultants

850+

partners

5,900

full-time information and cybersecurity subject-matter resources

Forrester **Leader** in Global Cyber Consulting Services - Wave Report (November 2021)

Forrester **Leader** in European Cyber Consulting Services - Wave (July 2021)

Gartner **Ranked #2** - Security provider globally - Annual Security Consulting Market shares (June 2021)

IDC **Leader** in WW eDiscovery Services MarketScape (March 2021)

IDC **Leader** in APAC Cloud Security Services MarketScape (January 2021)

ALM **Leader/Industry Pacesetter** - Global Cybersecurity Consulting Services (Jan'21)

Our Experience

Trusted advisor:

- ▶ Building trust with clients
- ▶ Co-innovate and co-create

Broad scope of services:

- ▶ Services and solutions that are fit for purpose

Global capabilities with local delivery:

- ▶ People
- ▶ Capability
- ▶ Service ecosystem
- ▶ Solutions with business context

Business transformation supported by technology:

- ▶ Supporters - RPA and orchestration, machine learning, analytics, automation
- ▶ Next gen technology
- ▶ Alliances ecosystem

Alliances



- ▶ Identity and access management
- ▶ Access certification
- ▶ Access insights
- ▶ Access modeling
- ▶ Access requests
- ▶ Cloud governance
- ▶ File access manager
- ▶ Password management
- ▶ Provisioning
- ▶ Separation of duty



- ▶ Threat protection
- ▶ Endpoint security breach detection
- ▶ Automated investigation and response
- ▶ Cloud management services
- ▶ SIEM and SOAR
- ▶ Identity and access management



- ▶ SIEM and SOAR
- ▶ Security analytics and response
- ▶ Compliance
- ▶ Risk mitigation



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- ▶ Endpoint detection and response
- ▶ SOC as a service
- ▶ Threat hunting
- ▶ Threat validation
- ▶ Threat remediation
- ▶ Managed detection and response
- ▶ Email protection
- ▶ Device configuration and tuning
- ▶ Vulnerability management
- ▶ Perimeter defense



CROWDSTRIKE

- ▶ Endpoint detection and response
- ▶ Antivirus
- ▶ Managed threat hunting
- ▶ Security hygiene
- ▶ Cyber threat intelligence
- ▶ Cyber managed service

Building a better working world

EY exists to build a better working world, helping create long-term value for clients, people and society and build trust in the capital markets.

Enabled by data and technology, diverse EY teams in over 150 countries provide trust through assurance and help clients grow, transform and operate.

Working across assurance, consulting, law, strategy, tax and transactions, EY teams ask better questions to find new answers for the complex issues facing our world today.

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In Consulting, we are building a better working world by transforming businesses through the power of people, technology and innovation. It's our ambition to become the world's leading transformation consultants.

The diversity and skills of 70,000+ people will help clients realize transformation by putting humans at the center, delivering technology at speed and leveraging innovation at scale. These core drivers of "Transformation Realized" will create long-term value for people, clients and society.

For more information about our Consulting organization, please visit ey.com/consulting.

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