

ontents Preface Humans@Center Study approach The experience summary Navigating the talent acquisition touchpoints In Focus: Diversity & Inclusion Conclusion





Alpana Dutta
Partner, People Advisory
FY India



Priyanka Gupta Partner, People Advisory EY India



Matthew Kearney
Partner UK;
EMEIA People Experience
Co-Leader

Mouther





In the dynamic landscape of Global Capability
Centers (GCCs) coupled with the paradigm
shift in India's talent ethos, talent acquisition
emerges as a cornerstone for success. With
the modern business ecosystem being
shaped by rapid changes and intense
competition, GCCs are compelled to not only
streamline and strengthen their processes,
but also to embrace a proactive approach to

With this backdrop, where finding the right talent and building distinguished experiences is key, we embarked on a study engaging GCC People leaders. The focus is to gauge how GCCs in India are elevating the experience of candidates during Talent Acquisition phase.

securing the right talent at the right time.

This study uncovers trends, emerging priorities, and leading experience practices that resonate all through the lens of Humans@Center.

As we present the findings of this study, we aspire to empower leaders and decision-makers with strategic guidance, enabling them to leverage talent acquisition as a powerful driver of organizational growth, innovation, and resilience.

We thank all the participants for their contribution to the study and appreciate their valuable time and inputs.



Humans@Center

In partnership with Oxford Saïd Business School, EY conducted a research study focused on the human factors influencing the success or failure of organizational transformation. Our findings identified six essential employee experience levers that, when employed collectively, effectively prepare for and navigate the emotional journeys inherent in transformative initiatives. This Humans@Center approach forms the premise of this report.



The primary objective of this study is to examine the impact of the Humans@Center levers on employee experience through the talent hiring process

To Inspire

Creating a vision for all to believe in and communicating it effectively

To Lead

Establishing platforms for leadership connects and conversations

To Care

Building a culture that embraces everyone's opinion and embraces their emotional journey

To Empower

Setting clear responsibilities and providing room for experimentation

To Collaborate

Finding best ways to connect and co-create new ways of working

To Build

Using technology to drive visible action and invest to make it real and quick



Study approach

This study offers a closer look at current talent acquisition trends and priorities among GCCs in India. It also explores the key initiatives implemented by companies based on their talent strategy at crucial junctures. The study's findings are derived from interviews and a custom-created survey that captures responses from GCCs supporting multiple geographies, industries, and functions.



About the survey respondents

The participation list for this survey included 10+ companies representing various industries. All the companies represented have GCCs in India as well as other locations with an average scale of operations of 2000.

Survey participants by sector



27%

Industrial goods



18%

Energy and mining



37%

Retail



9%

Telecommunications

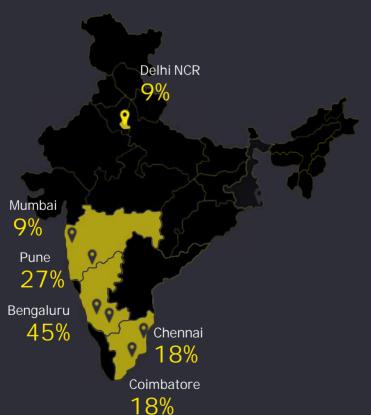


9%

Agriculture

Location of GCCs in India

Functions supported by the GCCs



73%





73% Information technology



36% Data management and analytics



27% Supply chain management



55% Human resources



ER&D



Customer interaction



18% Legal delivery



27% Marketing



Methodology

To build a holistic perspective, we utilized a comprehensive questionnaire and engaged in discussions with industry leaders to gather insights on targeted initiatives, differentiated practices, strategic priorities, and desired experience levers. Additionally, we also captured key metrics associated with the talent acquisition process to ensure a thorough understanding of the quantitative aspects of the process.

The study was conducted digitally during the period May–July 2023. It consisted of 34 questions divided into four strategic touchpoints, with an underlying focus on Diversity & Inclusion (D&I).

The talent acquisition touchpoints

These areas are the key stages of the talent acquisition journey



Explore and engage

The journey that starts with advertising a job opening and engaging potential candidates



Selection

Shortlisting, assessing, and interviewing candidates to select best fit talent



Offer management

The compensation negotiation, final decision-making and offer roll out stage

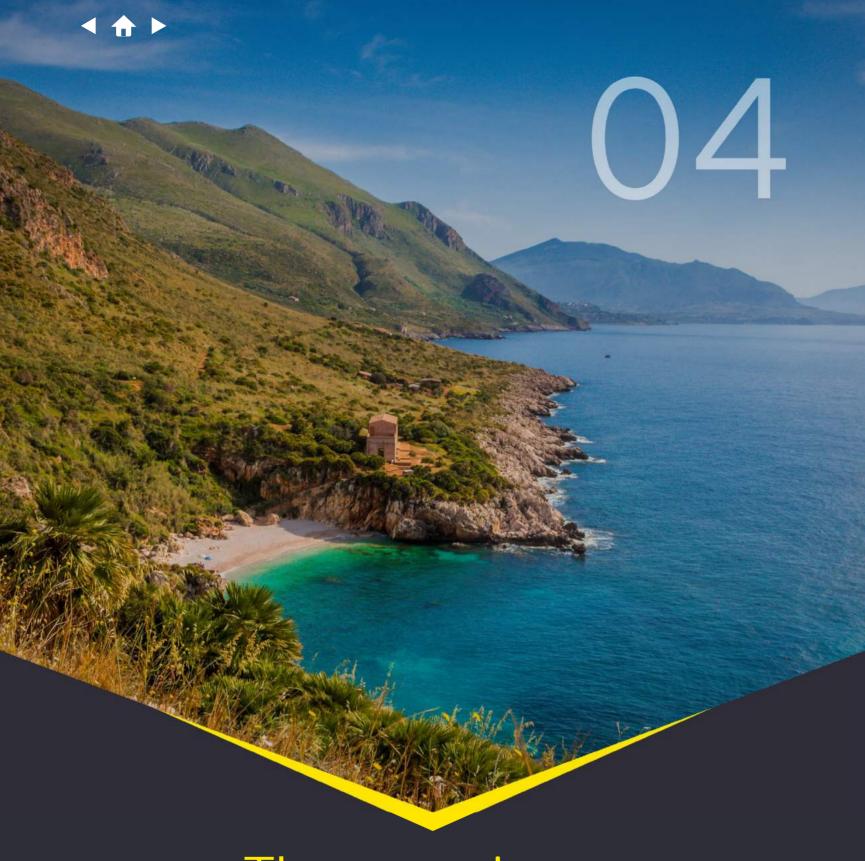


Pre-joining

Engaging selected candidates until they begin their first day at the company

Diversity & Inclusion

D&I focused hiring has emerged as a crucial overarching consideration in recent years



The experience summary

As GCCs continue to focus on transformation and innovation in the post-COVID-19 era, the need to create the right experience for employees becomes paramount.



Experience lever in focus: To Care



Organizations listed To Care as the most important experience lever in the talent acquisition journey. However, 37% of GCCs are at a nascent level of maturity in the To Care associated initiatives, making it as the least mature experience lever.

The maturity of the To Care lever is impacted significantly by the nascency of its initiatives under the touchpoints of Explore and engage and Selection. Focusing on developing initiatives such as *hyperpersonalized candidate outreach* and *sharing of candidate guides* would help GCCs craft the 'To Care' experience for their employees.

Similarly, the To Inspire lever is ranked the second most important lever by the GCC respondents, while being the second last lever in terms of overall maturity. This is attributed to the nascency of its initiatives within the Explore and engage touchpoint, which can be advanced by developing initiatives such as *leveraging social media and careers page to amplify the positive reviews* and targeted publishing of *news and initiatives pertaining to CSR and ESG efforts*.

Talent acquisition touchpoint in focus: Selection

According to the study respondents, Selection is the top-priority touchpoint in the talent acquisition process. The initiatives in this touchpoint are significantly mature, with 91% of GCCs being at either an advanced or developing stage of maturity.

2 1 2 3 4 3 4 3 Selection Explore & Offer Pre-joining Engage Management Priority Ranking Maturity Ranking

The top two initiatives within the Selection touchpoint that have enabled GCCs to meet their priorities with relative success are leveraging technology to conduct flexible hybrid interviews (To Collaborate), and involvement of leadership in the interviewing process (To Lead)

While Explore and engage ranks second in importance to the GCC respondents, it is the least developed touchpoint in terms of overall maturity. Prioritizing the levers of To Care and To Empower by enhancing hyper personalized candidate outreach, promoting policies that support Diversity & Inclusion, and bringing in transparency in the declaration of pay ranges for roles in job postings would help GCCs to elevate the experience within the Explore and engage touchpoint.



Employee experience at a glance



To Care

To Care, having the highest number of initiatives while being at the most nascent stage of maturity, signifies a recent shift in companies' priorities towards elevating the importance of employee care and well-being within the employee experience

Making new hires comfortable about their first day prior to joining with briefing packs is the most implemented initiative, with 73% of the GCCs at an advanced stage of maturity





To Collaborate

The GCCs' low ranking of To Collaborate as a priority lever, despite having the highest maturity of initiatives in this area, indicates a shift in focus after investing time in developing this aspect of the employee experience, likely a post-pandemic impact





To Lead

Involvement of Functional Leadership in the hiring process is the most implemented initiative under the To Lead experience lever, with 100% of the GCC participants at an advanced or developing stage of maturity



A welcome communication from the GCC head during pre-joining is the initiative that is least implemented under this lever, highlighting the opportunity for GCCs to foster a stronger sense of connection and alignment with the organization's leadership



Employee experience at a glance



To Inspire

% of GCCs at Advanced maturity

64%

27%

Top Implemented Initiatives

Recruiter briefing packs to help with clear articulation of the role, total rewards structure and career potential to candidates

Employer branding campaigns, highlighting unique culture elements and offerings

Of GCC respondents ranked 'To Inspire' as their #1 priority experience lever, acknowledging the importance of creating and communicating a compelling vision when attracting and engaging top talent during the recruitment journey

45%



To Empower

Defined compensation negotiation protocol to capture expectation, explore specific needs and consider market corrections is the most implemented initiative under this lever, showcasing GCCs' proactive approach to empowering candidates by providing structured negotiations



GCCs have not implemented transparent pay ranges in job postings

Transparent declaration of pay ranges for roles in job postings is least implemented initiative both under this specific lever and across the entire study, suggesting that GCCs have room to enhance trust in the hiring process by ensuring that candidates with aligned expectations engage in the recruitment process, ultimately leading to improved hiring efficiency and candidate experience



To Build

% of GCCs at Advanced maturity

45% 36%

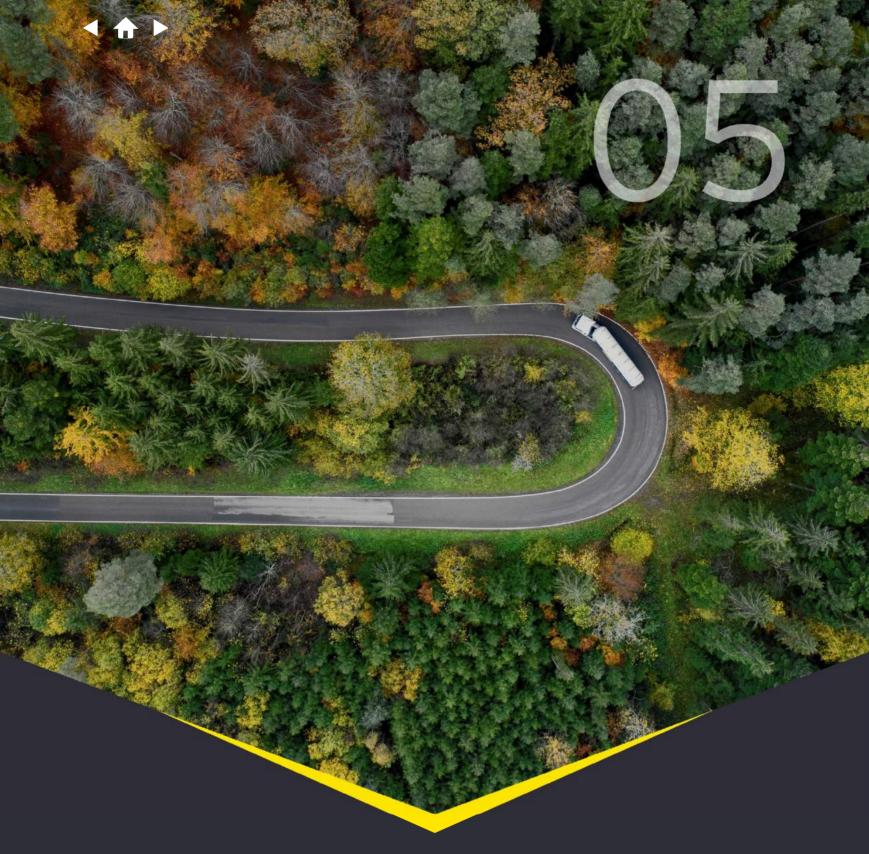
Top Implemented Initiatives

Competency-based structured interviews

Gender neutral advertisement campaigns and job descriptions on careers webpages

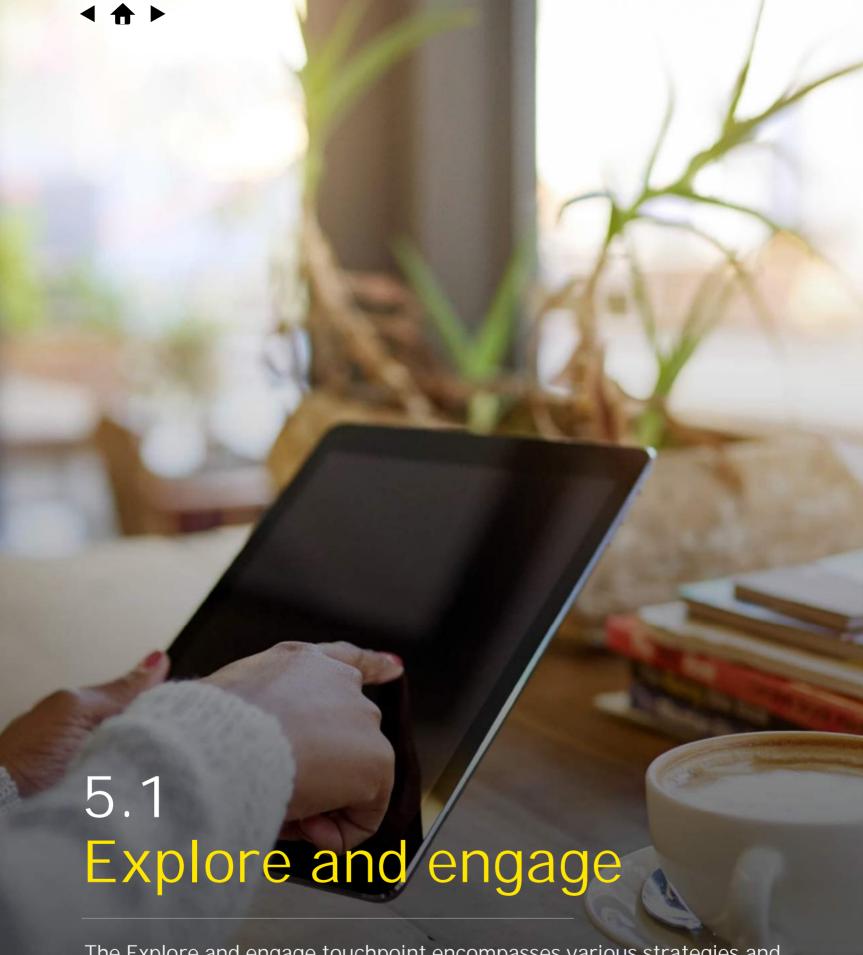
Feedback mechanism for candidates after every round of interview process

Among the GCC respondents, those with the highest maturity of initiatives within the 'To Build' lever have identified automation and digitization as their top strategic priorities in India, underscoring the growing focus on leveraging technology to streamline talent acquisition processes



Navigating the talent acquisition touchpoints

A focused examination of how GCCs are building the desired experience across the key stages of the talent acquisition process



The Explore and engage touchpoint encompasses various strategies and practices employed by companies to enhance talent attractiveness. GCCs are increasingly leveraging technology and engaging with candidates through social media to build a strong employer brand. They also emphasize career development opportunities and showcase their commitment to building an inclusive and diverse workforce.



64%

Of the participant GCCs believe they're able to effectively engage candidates through their company referral program. The average external source mix (Job Portals : Referrals : Vendors) maintained across the surveyed GCCs is a ratio of a 2:1:1

- ► A few GCCs are increasingly assessing internal talent and using internal job rotations before seeking external candidates. Additionally, GCCs are exploring campus hiring and internships as early talent attraction strategies.
- While hyper-personalized candidate outreach remains at a nascent level of maturity across the surveyed GCCs, a couple of differentiating initiatives being driven include campaigns for women returning to work, and the promotion of a comprehensive policy guide highlighting the company's value proposition.



To Inspire

of the GCCs are using social media to showcase their culture. However, they believe there is potential to leverage their employees as brand ambassadors and amplify positive reviews on the careers page.





To Empower

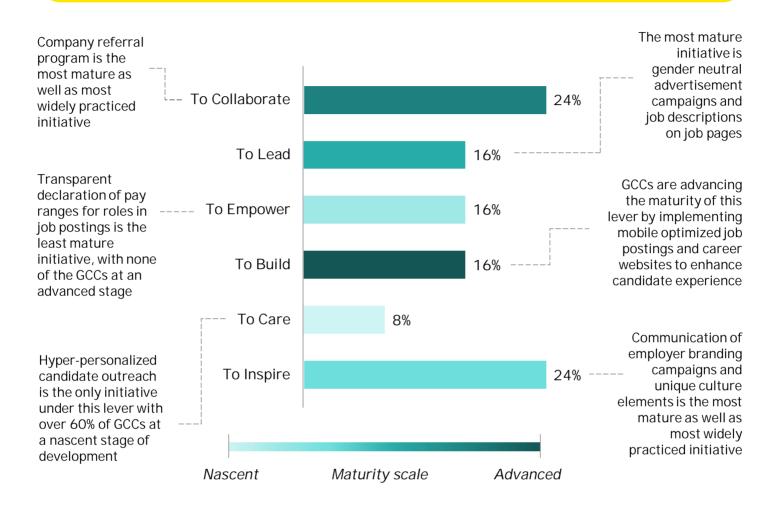
of the GCCs are working towards empowering candidates by providing transparency in pay ranges for roles in job postings. This is the least implemented initiative in the study.





Explore & Engage: Employee experience levers

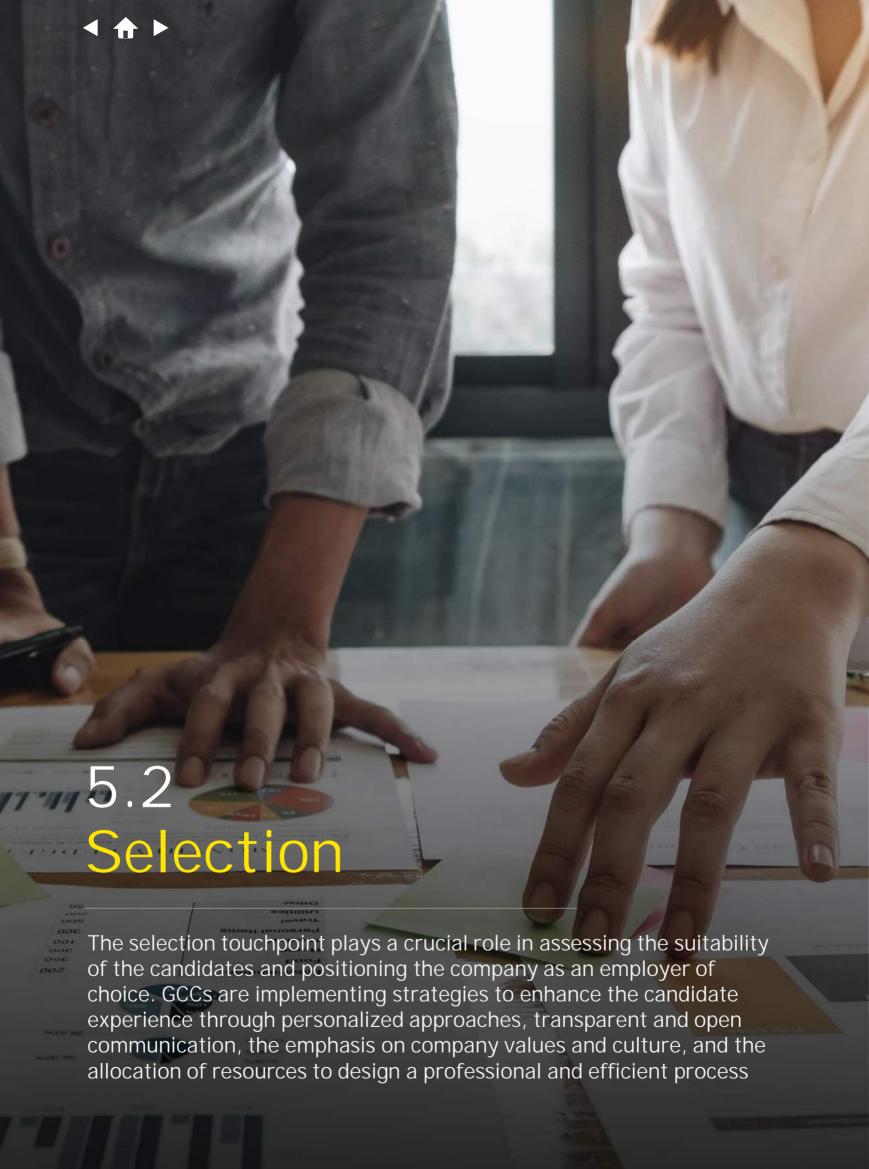
Percentage distribution of initiatives across levers within explore and engage



Opportunities to enhance the experience

GCCs are increasingly activating the 'Inspire' lever to enhance their positioning as employer of choice. Growing trends demonstrate a commitment to CSR and ESG initiatives, along with the inclusion of positive reviews from Glassdoor and Google on their Careers Page.

GCCs that have attained a high level of maturity with the 'To Inspire' and 'To Collaborate' levers tend to maintain a healthier and more balanced source mix. The engagement of candidates through career and alumni networking events can further strengthen the talent pool.





25%

Is the average Interview: Select conversion rate amongst the participant companies for lateral hiring. Notably, the top three companies with the highest maturity of experience levers have an Interview: Select conversion rate of 10%, indicating a highly competitive selection process at GCCs with more advanced levels of experience lever maturity.

 One GCC notably has adopted a hiring manager net-promoter score and interviewing process feedback mechanism to improve interview efficacy. The company has witnessed the duration between the creation of a requisition and acceptance of an offer to be 15% less than the respondents' average (50 - 55 days).



To Lead

of the surveyed GCCs perceive the involvement of functional leadership to be at an advanced level. Facilitating interactions with global stakeholders in the final rounds emerged as a keydifferentiator amongst GCCs.



To Build

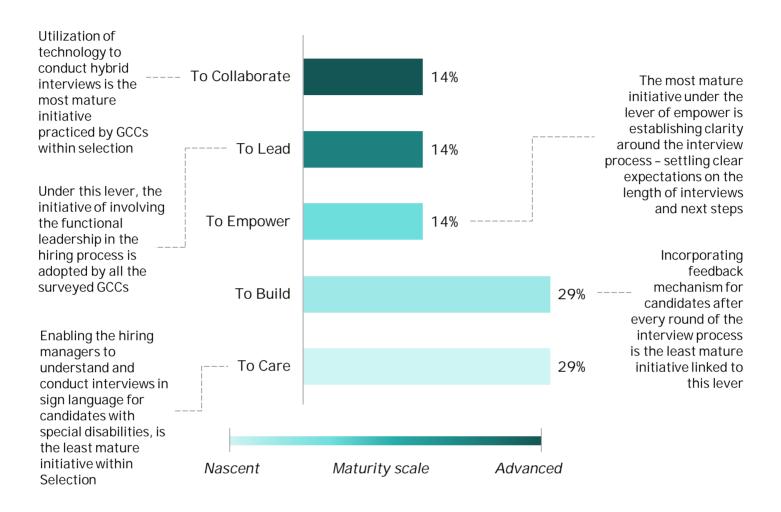
view their competencybased structured interviews as advanced in design and operating effectiveness. Additionally, several GCCs are implementing panel rounds to streamline interviews and elevate the candidate experience.





Selection: Employee experience levers

Percentage distribution of initiatives across levers within selection



Opportunities to enhance the experience

'To care' has the most initiatives while being at the most nascent stage of maturity – signifying a recent shift in companies' priorities towards the lever of care.

Sharing candidate guides before interviews to help candidates better understand the company and the process was identified as an initiative under the lever of care, which can be further developed to enhance the employee experience.



The offer management process is being recognized by employers as a touchpoint that can give them a competitive advantage. GCCs are valuing the importance of a well-structured offer management process in minimizing candidate dropouts and enhancing the employer brand by focusing on transparent and personalized communication, addressing candidate concerns and accommodating reasonable negotiations.



85%

is the average offer acceptance rate amongst the surveyed companies. This could be increased further by considering compelling and attractive benefits

► GCCs are taking proactive measures to empower candidates by exploring their need for support in relevant benefits and considering market landscape and internal parity when determining compensation



To Empower

of the GCCs believe that their compensation negotiation process is at an advanced level of maturity. Further enhancement of this process can be achieved by Incorporating data-driven insights and personalized communication strategies to align with individual candidate expectations and market trends.





To Inspire

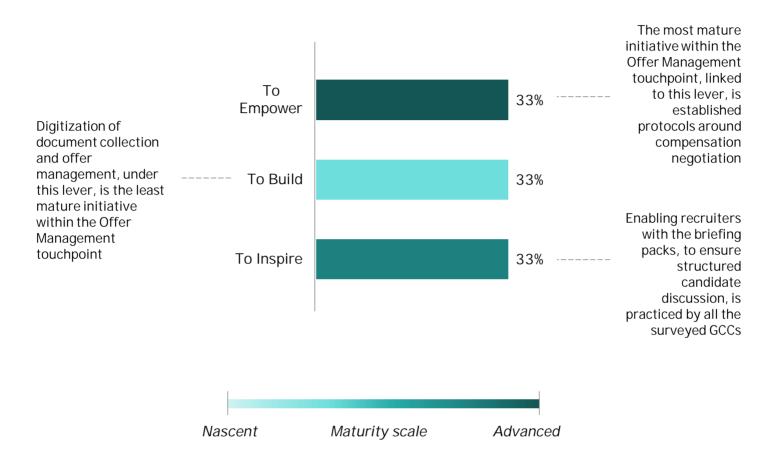
of the GCCs believe their recruiters are fully equipped with briefing packs to inspire candidates, enabling recruiters to clearly articulate the components of the compensation structure, the role, designation, organization structure and the career potential.





Offer Management: employee experience levers

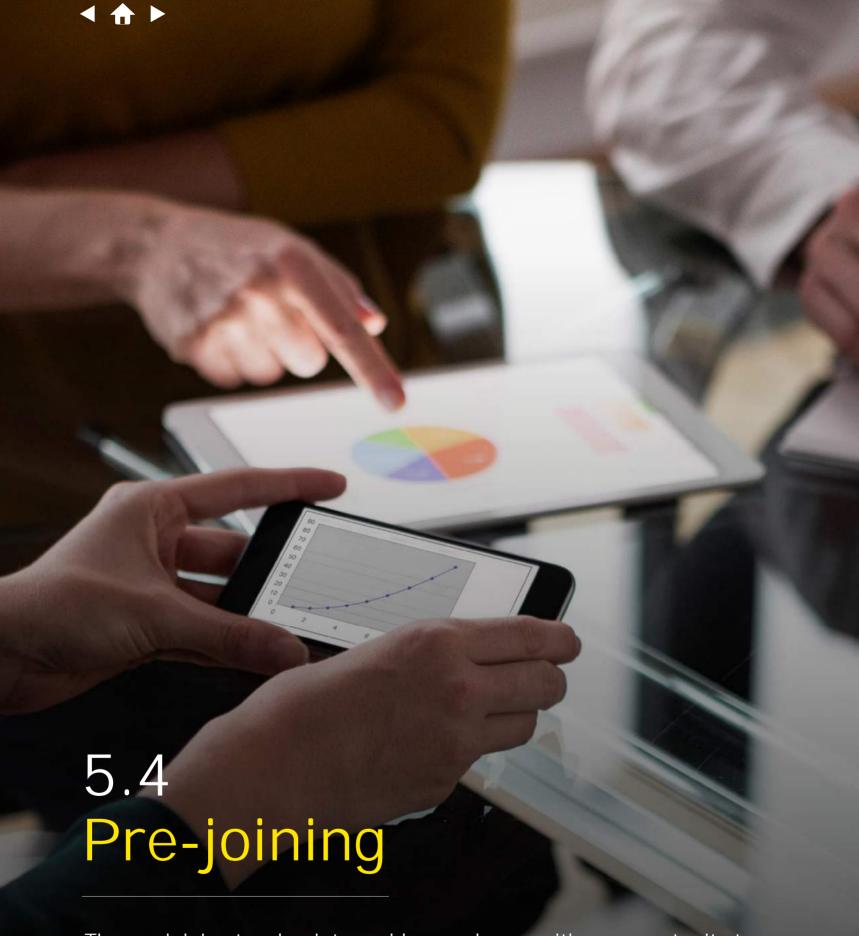
Percentage distribution of initiatives across levers within offer management



Opportunities to enhance the experience

While 91% of the surveyed GCCs have implemented digital systems for document collection and offer management, only a few are at an Advanced stage of maturity. Advancing the digitization of end-to-end processes and providing real-time workflow visibility can significantly enhance the employee experience.

Constituting buffer offers and alternate offers in terms of compensation, benefits and work arrangements into the offer management process is identified to be an opportunity area to proactively address potential challenges.



The pre-joining touchpoint provides employers with an opportunity to prepare candidates for a seamless transition into the organization. The GCCs are increasingly shifting the focus from streamlining administrative tasks to establishing a positive candidate experience through personalization, regular check-ins and support, thereby setting the foundation for a successful onboarding process



74%

is the average offer acceptance to joining ratio among surveyed GCCs, indicating a fair success of the GCC's efforts in ensuring a smooth and successful transition for the offered candidates. Notably, Bengaluru-based GCCs have a comparatively higher than average offer acceptance to joining ratio at 82%.

► GCCs are increasingly implementing mechanisms to seek feedback from the candidates on the hiring process to identify opportunities for enhancing candidate experience.



To Collaborate

of GCCs perceive their established periodic prejoining connects with the HR, manager, or buddies to keep the candidates engaged, are at an advanced level of maturity.





To Lead

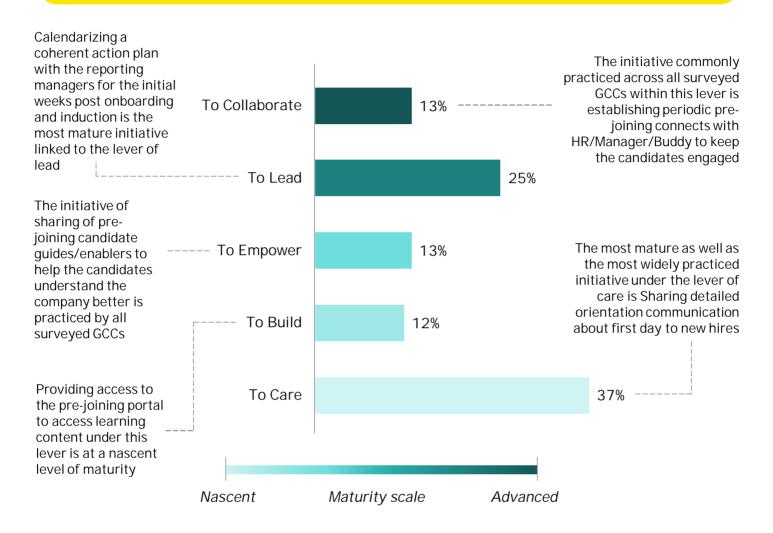
of the surveyed GCCs have achieved advanced maturity in optimizing the leadership influence on talent attraction, demonstrated by their effective implementation of welcome emails from leadership to candidates before joining. However, a considerable majority can further enhance this practice to elevate its impact.





Pre-joining: Employee experience levers

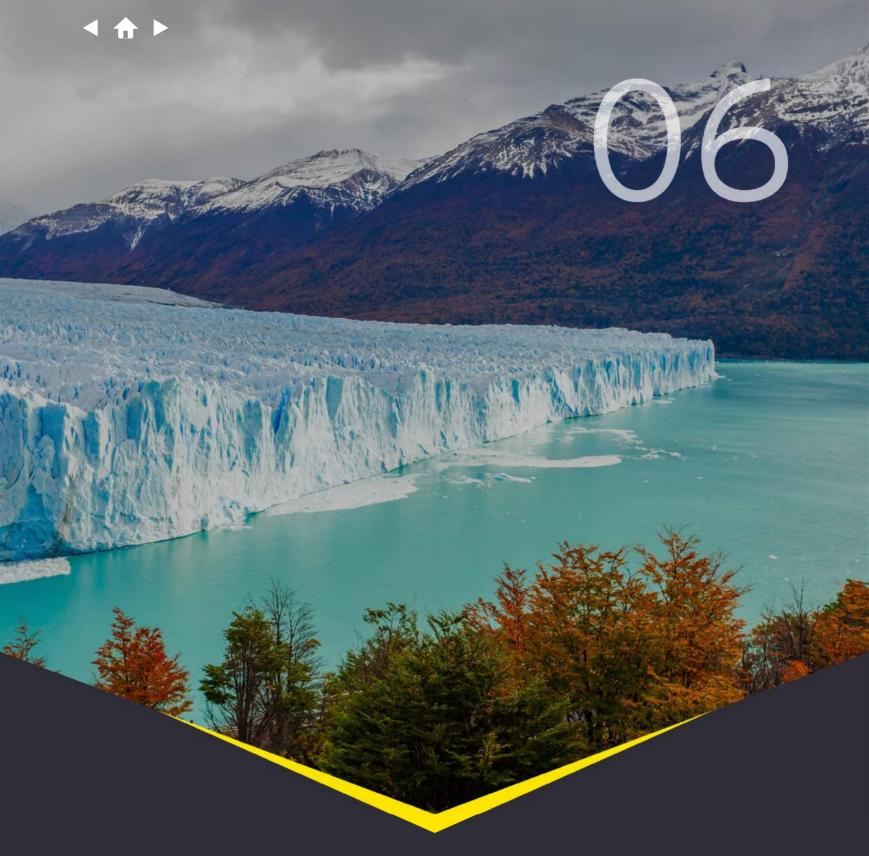
Percentage distribution of initiatives across levers within pre-joining



Opportunities to enhance the experience

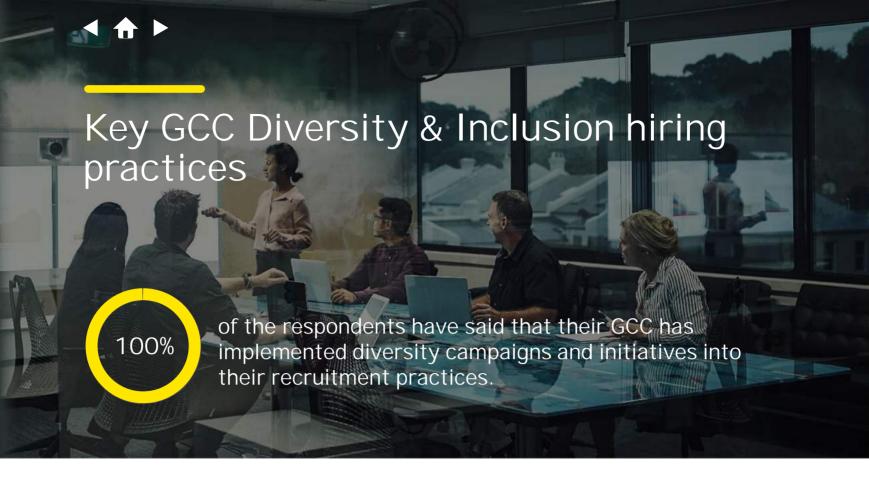
High offer acceptance to joining ratios are linked to GCCs that prioritize the 'To Empower' and 'To Care' levers of experience. This underscores the value of initiatives like sharing candidate guides/enablers (To Empower) and providing prejoining branding kits and role details (To Care) to further enrich the pre-joining experience.

GCCs are providing pre-joining portals for candidates to access functional and learning content, aiding their smooth transition into the company and role. However, this initiative's maturity, aligned with the 'To Build' lever, remains at a nascent stage.



In Focus: Diversity & Inclusion

GCCs have in recent years recognized the importance of Diversity & Inclusion in hiring practices for achieving sustainable success. In this dynamic and interconnected world, GCCs must embrace DEI principles to attract and retain top talent, enhance their reputation, and create a competitive advantage in the market.



Experience in focus

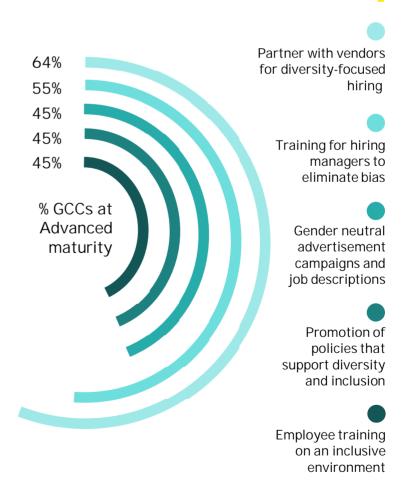
GCC Diversity and Inclusion programs are focused on delivering the lever of 'To Care' for their employees, which has also achieved the most mature stage of development

Room to ramp up

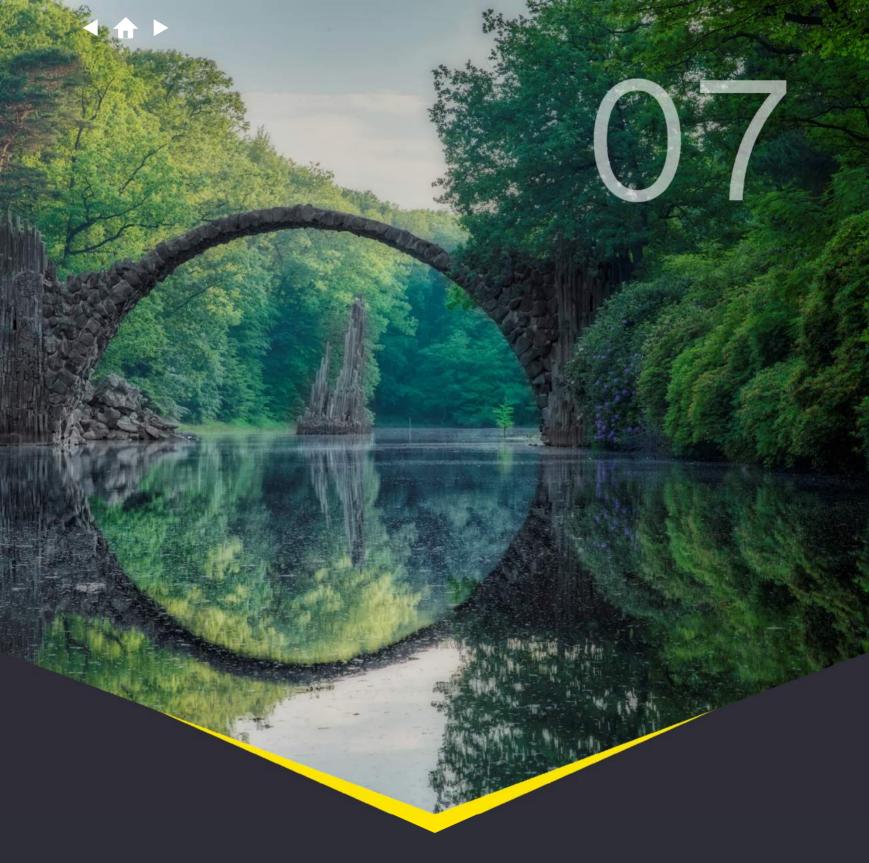
One initiative that most GCCs are yet to implement is a masked screening process. It is recommended as a D&I hiring initiative to reduce unconscious bias, promote fair evaluation, and increase diversity in the candidate pool.

Majority of the GCCs that have implemented referral programs with a differentiated bonus for diversity candidates are at an advanced stage, while 45% percent of the GCCs haven't implemented it at all, suggesting that this could be an easy, quick win initiative to implement

Most developed D&I hiring practices in GCCs



While it was observed that most GCCs do not measure diversity outside of gender, a few GCCs are beginning to introduce initiatives such as PWD hiring as their next D&I hiring focus area.



Conclusion



As we have seen throughout this report, it is evident that placing Humans@Center of talent attraction and employee experience is vital

The study results highlight that attracting top talent is a significant step in the talent acquisition process and is only well delivered through a thoughtful orchestration of a connected organizational culture that delivers to an impactful employee brand promise.

We observed that the strategic priorities of the GCCs in India are to streamline the talent acquisition processes and harness technology and innovation to build new capabilities.

By embracing digital experiences that complement the talent acquisition process, organizations can foster a holistic and enriching talent acquisition experience that aligns with the evolving needs of their workforce





Arindam Sen Partner and TMT GCC Sector Leader, EY India



Subir Mehra Partner and FS GCC Sector Leader, EY India



Alpana Dutta Partner, Workforce Advisory, EY India



Anurag Malik Partner and Leader, Workforce Advisory, EY India



Priyanka Gupta Partner, Workforce Advisory, EY India



Ajay S Kamat Partner, Technology Consulting, EY India



Vijay S Bhaskaran Partner, Business Consulting, EY India



Kunal Ghatak Partner, Business Consulting, EY India



Aman Dutta Partner, Business Consulting, EY India



Manoj Marwah Partner, Business Consulting and FS GCC, EY India



Srinivas Bhat Partner, Tax Consulting, EY India



Neha Sharma Partner, Workforce Advisory, EY India



Vivek Chandrasekar Partner, Workforce Advisory, EY India



Nidhi Gupta Partner, Workforce Advisory, EY India



Working group



Kratika Tapdiya Manager, Workforce Advisory EY India



Adithya Aithal Panambur Senior Consultant, Workforce Advisory EY India



Christine Mary Zacharia Associate Consultant, Workforce Advisory EY India



EY Offices

Ahmedabad 22nd Floor, B Wing, Privilon Ambli BRT Road, Behind Iskcon Temple, Off SG Highway Ahmedabad - 380 059 Tel: + 91 79 6608 3800

Bengaluru 12th & 13th floor "UB City", Canberra Block No.24 Vittal Mallya Road Bengaluru - 560 001 Tel: + 91 80 6727 5000

Ground Floor, 'A' wing Divyasree Chambers # 11, O'Shaughnessy Road Langford Gardens Bengaluru - 560 025 Tel: + 91 80 6727 5000

Chandigarh
Elante offices, Unit No. B-613 &
614
6th Floor, Plot No- 178-178A
Industrial & Business Park,
Phase-I
Chandigarh - 160 002
Tel: + 91 172 6717800

Chennai Tidel Park, 6th & 7th Floor A Block, No.4, Rajiv Gandhi Salai Taramani, Chennai - 600 113 Tel: + 91 44 6654 8100 Delhi NCR Golf View Corporate Tower B Sector 42, Sector Road Gurugram - 122 002 Tel: + 91 124 443 4000

3rd & 6th Floor, Worldmark-1 IGI Airport Hospitality District Aerocity, New Delhi - 110 037 Tel: + 91 11 4731 8000

4th & 5th Floor, Plot No 2B Tower 2, Sector 126 Gautam Budh Nagar, U.P. Noida - 201 304 Tel: + 91 120 671 7000

Hyderabad THE SKYVIEW 10 18th Floor, "SOUTH LOBBY" Survey No 83/1, Raidurgam Hyderabad - 500 032 Tel: + 91 40 6736 2000

Jamshedpur 1st Floor, Shantiniketan Building Holding No. 1, SB Shop Area Bistupur, Jamshedpur - 831 001 Tel: + 91 657 663 1000

Kochi 9th Floor, ABAD Nucleus NH-49, Maradu PO Kochi - 682 304 Tel: + 91 484 433 4000 Kolkata 22 Camac Street 3rd Floor, Block 'C' Kolkata - 700 016 Tel: + 91 33 6615 3400

Mumbai 14th Floor, The Ruby 29 Senapati Bapat Marg Dadar (W), Mumbai - 400 028 Tel: + 91 22 6192 0000

5th Floor, Block B-2 Nirlon Knowledge Park Off. Western Express Highway Goregaon (E) Mumbai - 400 063 Tel: + 91 22 6192 0000

Pune C-401, 4th floor Panchshil Tech Park, Yerwada (Near Don Bosco School) Pune - 411 006 Tel: + 91 20 4912 6000



Ernst & Young LLP

EY | Building a better working world

EY exists to build a better working world, helping to create long-term value for clients, people and society and build trust in the capital markets.

Enabled by data and technology, diverse EY teams in over 150 countries provide trust through assurance and help clients grow, transform and operate.

Working across assurance, consulting, law, strategy, tax and transactions, EY teams ask better questions to find new answers for the complex issues facing our world today.

EY refers to the global organization, and may refer to one or more, of the member firms of Ernst & Young Global Limited, each of which is a separate legal entity. Ernst & Young Global Limited, a UK company limited by guarantee, does not provide services to clients. Information about how EY collects and uses personal data and a description of the rights individuals have under data protection legislation are available via ey.com/privacy. EYG member firms do not practice law where prohibited by local laws. For more information about our organization, please visit ey.com.

Ernst & Young LLP is one of the Indian client serving member firms of EYGM Limited. For more information about our organization, please visit www.ey.com/en_in.

Ernst & Young LLP is a Limited Liability Partnership, registered under the Limited Liability Partnership Act, 2008 in India, having its registered office at Ground Floor, Plot No. 67, Institutional Area, Sector - 44, Gurugram - 122 003, Haryana, India

© 2023 Ernst & Young LLP. Published in India

EYIN2101-XXX FD None

This publication contains information in summary form and is therefore intended for general guidance only. It is not intended to be a substitute for detailed research or the exercise of professional judgment. Neither EYGM Limited nor any other member of the global Ernst & Young organization can accept any responsibility for loss occasioned to any person acting or refraining from action as a result of any material in this publication. On any specific matter, reference should be made to the appropriate advisor









