



Shape the future
with confidence

#

Preferred Advisor for
**Formal Insolvency and
Liquidation Situations**

Debt resolved under IBC
US\$25 bn+

40+
Marquee cases handled

Swipe to see how we are *shaping the future with confidence*



OUR MARQUEE DEALS

DHFL

Role: Advisor to the Administrator

Industry: Financial Services Provider

FC Claims/ Debt addressed:

~INR 87,000 crores

Amtek Group

Role: Advisor to Resolution Professional

Industry: Auto Components

FC Claims/ Debt addressed:

~INR 12,600 crores



O U R M A R Q U E E D E A L S

Ruchi Soya Industries Limited

Role: Advisor to Resolution Professional

Industry: FMCG

FC Claims/ Debt addressed:

~INR 9,385 crores

Asian Colour Coated Ispat Limited

Role: Advisor to Resolution Professional

Industry: Steel

FC Claims/ Debt addressed:

~INR 6,500 crores



Hindusthan National Glass and Industries

Role: Advisor to the Resolution Professional

Industry: Manufacturing Glass Containers

FC Claims/ Debt addressed:

~INR 3,500 crores

Orchid Pharma Limited

Role: Advisor to Resolution Professional

Industry: Pharmaceuticals

FC Claims/ Debt addressed:

~INR 3,500 crores



Kohinoor CTNL Infrastructure

Role: Advisor to Resolution
Professional

Industry: Real Estate

FC Claims/ Debt addressed:

~INR 2,500 crores

Ricoh India Limited

Role: Advisor to Resolution
Professional

Industry: Printer Manufacturing

FC Claims/ Debt addressed:

~INR 1,700 crores



Vasan Eye Care

Role: Advisor to Resolution Applicant

Industry: Healthcare

FC Claims/ Debt addressed:

~INR 1,500 crores

Innoventive Industries Limited

Role: Resolution Professional

Industry: Manufacturing Machinery and Equipment

FC Claims/ Debt addressed:

~INR 1,500 crores



O U R M A R Q U E E D E A L S

Metalyst Forgings Limited

Insolvency - Distressed asset M&A
and Interim management

FC Claims/ Debt addressed:

INR 1,000 Crores

Srei Infrastructure Finance Ltd/ Srei Equipment Finance Ltd.

Distressed asset M&A and Interim
managementFC Claims/ Debt addressed:

INR 32,700 Crores

Sevenhills Healthcare Pvt Ltd (SHPL)

Distressed asset M&A and Interim
managementFC Claims/ Debt addressed:

INR 153 Crores



An integrated and seamless platform to serve stakeholders across the business lifecycle



Debt

Fund Raise (Banks/NBFCs, Structured Credit, Special Situations)

Bond Raise Advisory

Debt Refinancing/ Settlement

Debt Restructuring

Portfolio Sales

Acquisition Financing

Sale of Distressed Assets



Special Situations

Independent Business Reviews

Cash Flow/ Business Monitoring

Operational Turnaround

Restructuring

Interim Management

Crisis Stabilisation

Fix-Sell-Close

Insolvency & Bankruptcy

Bid advisory on IBC transactions





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