



Advisor for  
customized  
funding solutions

Fund raised  
**US\$10 bn+**



# Government Companies

- DME Development**  
(100% SPV of NHAI)  
  
Debt raise for Financial Closure  
in a phased manner  
  
Debt size:  
**~INR 50,000 Crores**

- ONGC Petro Additions**  
(OPAL)  
  
Capital realignment and interest  
cost optimization  
  
Debt resolved:  
**~INR 15,000 Crores**





## ■ Narmada Irrigation Project

Debt raise via monetization  
of cashflows

**Debt size:**  
**~INR 15,000 Crores**

## ■ ONGC Mangalore Petrochemicals Limited (OMPL)

Capital realignment  
and refinancing of existing debt

**Debt resolved:**  
**~INR 7,000 Crores**

## ■ Maharashtra State Road Development Corporation

Debt raise for capital realignment

**Debt size:**  
**~INR 950 Crores**



# Private Companies

## Special Situations

### **Kesoram Industries**

Fund raise for one time  
settlement with lenders and  
additional working capital

**Debt resolved:**  
**~INR 2,100 Crores**

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### **RSB Transmissions**

Fund raise for exit of Private  
Equity (PE) investor

**Debt size:**  
**~INR 580 Crores**





## **Samhi Group**

Fund raise for refinancing  
existing debt and growth

**Debt size:**

**~INR 380 Crores**



## **Jain Irrigation Group**

Fund raise for refinancing  
existing debt and growth

**Debt size:**

**~INR 355 Crores**



## Kamat Group

Fund raise for debt settlement  
with existing ARCs

Debt size:  
**~INR 305 Crores**



## Steel Exchange

Fund raise for refinancing  
existing debt and growth

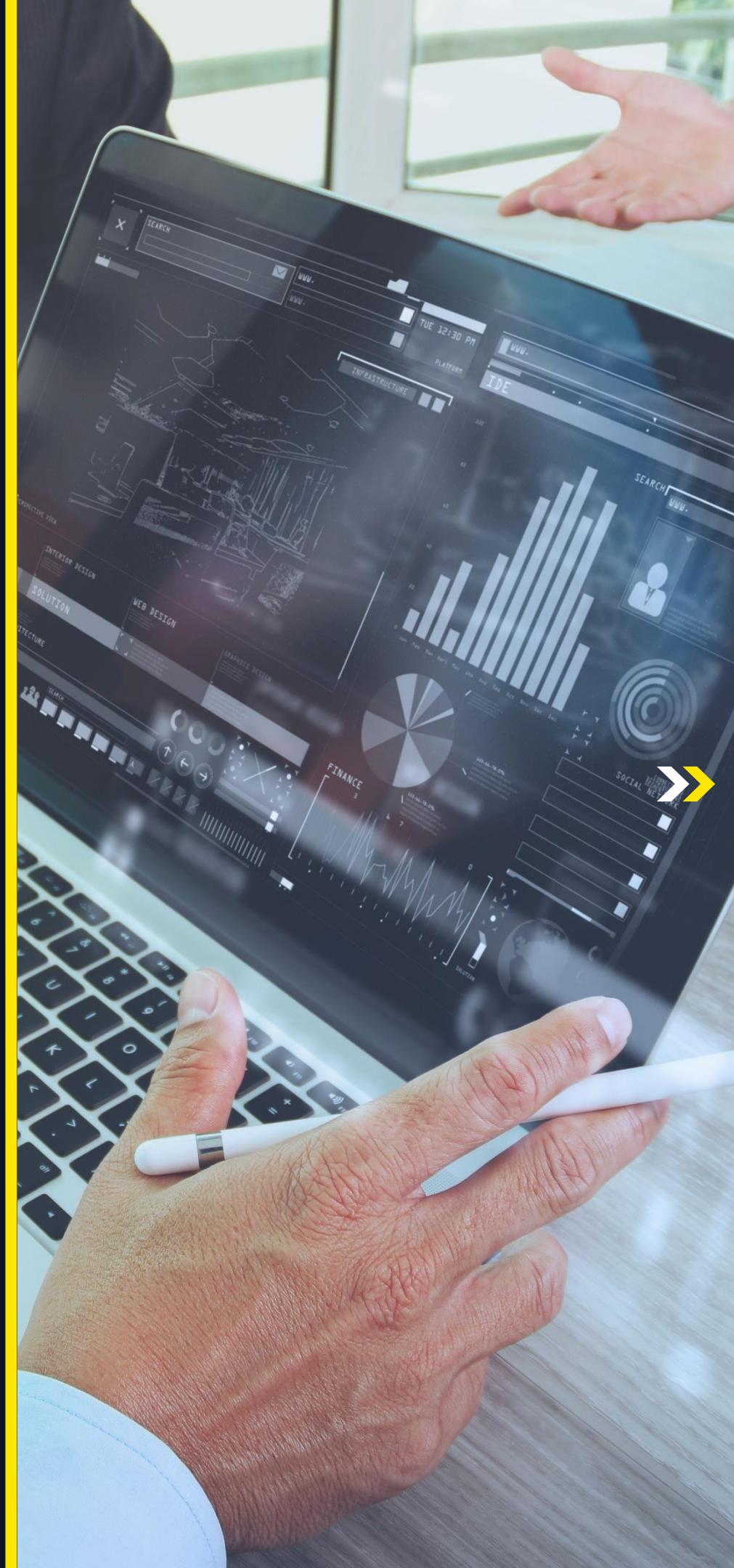
Debt size:  
**INR 180 Crores**



## Gayatri Hi-tech Hotels Limited (Park Hyatt Hyderabad)

Funds raised for debt refinancing  
and settlement

**INR 330 CR**



# Private Companies Banks and NBFCs

## □ Orient InfraTrust

Debt raise for an InvIT with portfolio of five road projects

Debt size:  
~INR 2,900 Crores

## □ Alstom Transport Madhepura Electric Locomotive

Debt raise for Indian railways projects as a part of 'Make in India'

Debt size:  
~INR 1,000 Crores





## Indofil Industries Limited

Debt raise for setting up chemical manufacturing plant

Debt size:

**~INR 370 Crores**



## Sangamam Power

Debt raise for refinancing and growth

Debt size:

**~INR 250 Crores**





## **Great Eastern Energy Corporation limited**

Funds raised for debt refinancing and settlement

**INR 280 CR**



## **2Belur Engineering Private Limited**

Funds raised for project finance

**INR 112 CR**



# An integrated and seamless platform to serve stakeholders across the business lifecycle



## Debt

Fund Raise (Banks/NBFCs, Structured Credit, Special Situations)

Bond Raise Advisory

Debt Refinancing/ Settlement

Debt Restructuring

Portfolio Sales

Acquisition Financing

Sale of Distressed Assets



## Special Situations

Independent Business Reviews

Cash Flow/ Business Monitoring

Operational Turnaround

Restructuring

Interim Management

Crisis Stabilisation

Fix-Sell-Close

Insolvency & Bankruptcy

Bid advisory on IBC transactions





**Shape the future  
with confidence**