



Shape the future
with confidence

Advisor for
**customized
funding solutions**

Fund raised
US\$10 bn+



>> Swipe to see how we are *shaping the future with confidence* >>

Government Companies



DME Development (100% SPV of NHAI)

Debt raise for Financial Closure in a phased manner

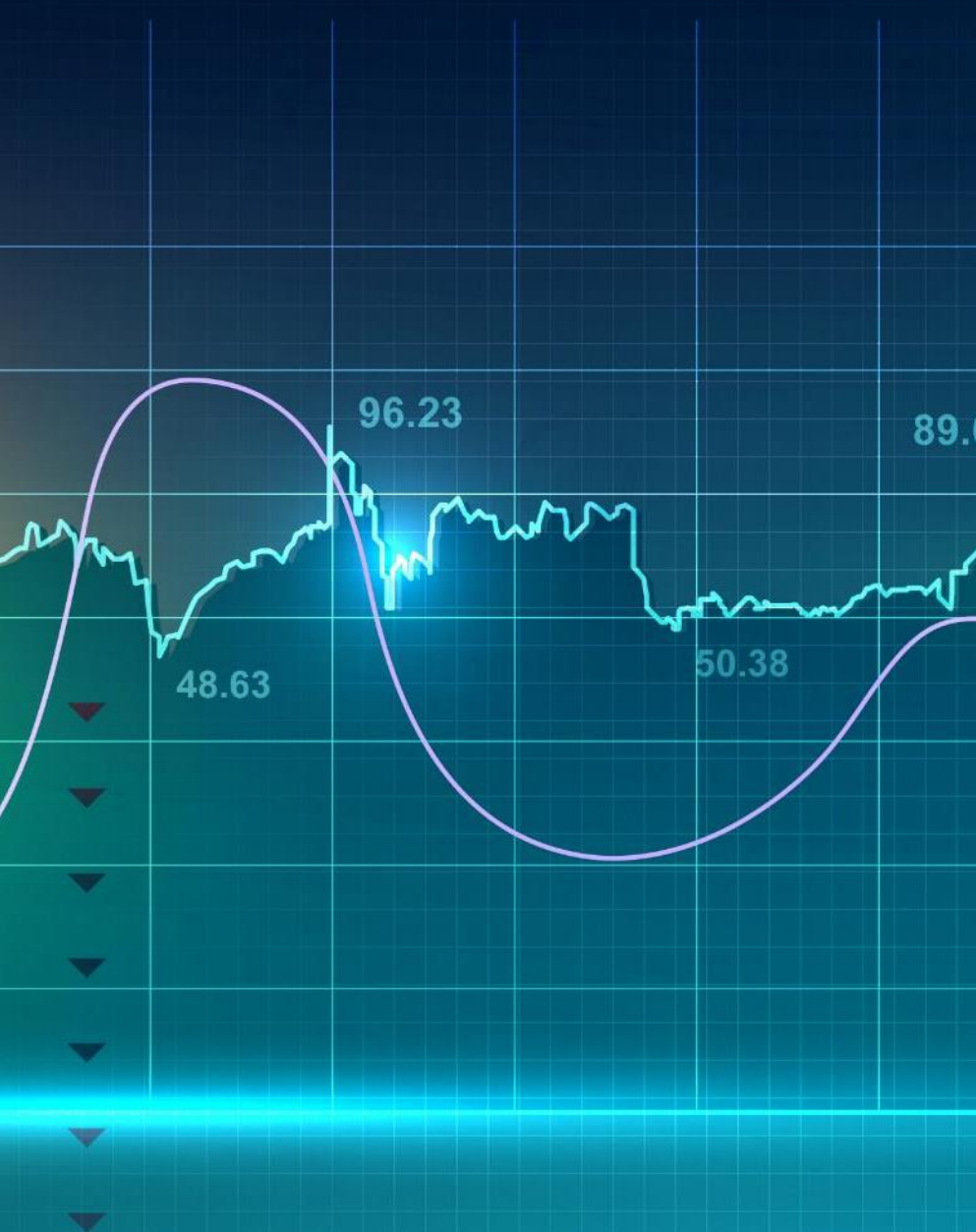
Debt size:
~INR 50,000 Crores

ONGC Petro Additions (OPAL)

Capital realignment and interest cost optimization

Debt resolved:
~INR 15,000 Crores





Narmada Irrigation Project

Debt raise via monetization
of cashflows

Debt size:

~INR 15,000 Crores

ONGC Mangalore Petrochemicals Limited (OMPL)

Capital realignment
and refinancing of existing debt



Debt resolved:

~INR 7,000 Crores

Maharashtra State Road Development Corporation

Debt raise for capital realignment

Debt size:

~INR 950 Crores

Private Companies Special Situations

Kesoram Industries

Fund raise for one time
settlement with lenders and
additional working capital

Debt resolved:
~INR 2,100 Crores

RSB Transmissions

Fund raise for exit of Private
Equity (PE) investor

Debt size:
~INR 580 Crores





Samhi Group

Fund raise for refinancing
existing debt and growth

Debt size:

~INR 380 Crores



Jain Irrigation Group

Fund raise for refinancing
existing debt and growth

Debt size:

~INR 355 Crores



Kamat Group

Fund raise for debt settlement with existing ARCs

Debt size:
~INR 305 Crores



Steel Exchange

Fund raise for refinancing existing debt and growth

Debt size:
INR 180 Crores



Gayatri Hi-tech Hotels Limited (Park Hyatt Hyderabad)

Funds raised for debt refinancing and settlement

INR 330 CR



Private Companies

Banks and NBFCs



Orient InfraTrust

Debt raise for an InvIT with portfolio of five road projects

Debt size:

~INR 2,900 Crores



Alstom Transport Madhepura Electric Locomotive

Debt raise for Indian railways projects as a part of 'Make in India'

Debt size:

~INR 1,000 Crores





Indofil Industries Limited

Debt raise for setting up chemical manufacturing plant

Debt size:

~INR 370 Crores



Sangamam Power

Debt raise for refinancing and growth

Debt size:

~INR 250 Crores





Great Eastern Energy Corporation limited

Funds raised for debt refinancing and settlement

INR 280 CR



2Belur Engineering Private Limited

Funds raised for project finance

INR 112 CR



An integrated and seamless platform to serve stakeholders across the business lifecycle



Debt

Fund Raise (Banks/NBFCs, Structured Credit, Special Situations)

Bond Raise Advisory

Debt Refinancing/ Settlement

Debt Restructuring

Portfolio Sales

Acquisition Financing

Sale of Distressed Assets



Special Situations

Independent Business Reviews

Cash Flow/ Business Monitoring

Operational Turnaround

Restructuring

Interim Management

Crisis Stabilisation

Fix-Sell-Close

Insolvency & Bankruptcy

Bid advisory on IBC transactions





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